

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Pacific Insurance (Group) Co., Ltd.

Date Submitted **01/06/2018**

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : | 02601 (Hong Kong Stock Exchange) | Description : H Shares | | |
|--------------------------|--|------------------------|-----------------|--------------------------------|
| | | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of pre- | ceding month | 2,775,300,000 | 1.00 | 2,775,300,000 |
| Increase/(decrease) | | NIL | | NIL |
| Balance at close of the | preceding month | 2,775,300,000 | 1.00 | 2,775,300,000 |
| (2) Stock code: | 601601 (Shanghai Stock Exchange) | Description : A Shares | | |
| | | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of pre- | ceding month | 6,286,700,000 | 1.00 | 6,286,700,000 |
| Increase/(decrease) | | NIL | | NIL |
| Balance at close of the | month | 6,286,700,000 | 1.00 | 6,286,700,000 |

9,062,000,000

2. Preference Shares

| Stock code: | N/A | Description : | N/A | | |
|-----------------------------|--------------------|---------------|--------------------------------|----------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | of preceding r | month _ | N/A | N/A | N/A |
| Increase/(decrease | e) | - | N/A | | N/A |
| Balance at close of | of the month | _ | N/A | N/A | N/A |
| | | | | | |
| 3. Other Classe Stock code: | | Description : | N/A | | |
| 3. Other Classe Stock code: | s of Shares N/A | Description : | No. of other classes of shares | Par value | Authorised share capital |
| | N/A | | No. of other classes of | | |
| Stock code: | N/A of preceding r | | No. of other classes of shares | (State currency) | share capital (State currency) |

Total authorised share capital at the end of the month (RMB):

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|---------------|------------------|----------------------|
| | (1) H Shares | (2) A Shares | shares | of shares |
| Balance at close of preceding month | 2,775,300,000 | 6,286,700,000 | N/A | N/A |
| Increase/ (decrease) during the month | NIL | NIL | N/A | N/A |
| Balance at close of the month | 2,775,300,000 | 6,286,700,000 | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | | Movement durin | g the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|------------------|----------------|-------------|----------------------------------|--|---|
| | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| (/ /) shares (Note 1) | | | | | | |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| (Note 1) shares | | | | | | |
| | | | | dinary shares) erence shares) | N/A | |
| | | | (1 ICI | (Other class) | N/A | |
| Total funds raised during the month from exercise of options | (State currency) | | N/A | , , | | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|--|----------------------------|---|--|---|
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| (dd/mm/yyyy) | 17/11 | | | | | |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | N/A | | | | | |
| | | | | | | |
| 4. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | N/A | | | | | |
| | | | | (Ordinary shares) | N/A | |
| | | | (P | Preference shares) | N/A | |
| | | | | (Other class) | N/A | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | N/A | | | | | |
| 2. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date | | · | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | N/A | | | | | |
| 3. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (Note 1) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | N/A | | | | | |
| 4. N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| | | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | N/A | | | | | |
| Subscription price | N/A | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | N/A | | | | | |
| | | | Total C. | (Ordinary shares) | N/A | |
| | | | | Preference shares) | N/A | |
| | | | , | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (dd/ | particulars including EGM approval date mm/yyyy), if applicable, class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------|--|--|--|
| 1. | N/A (/ /) | | |
| | shares (Note 1) | N/A | N/A |
| 2. | N/A (/ / /) | | |
| | shares (Note 1) | N/A | N/A |
| 3. | N/A | | |
| | (/ /) | | |
| | shares (Note 1) | N/A | N/A |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |

Other Movements in Issued Share Capital

| Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|---|-------|---|--|---|
| 1. Rights issue | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | <u>N/A</u> |
| 2. Open offer | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 3. Placing | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 4. Bonus issue | | | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | <u>N/A</u> | N/A |

| Type of Issue 5. Scrip dividend | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (11 | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month N/A |
|----------------------------------|------------|----------------|---|-------|---|--|--|
| 6. Repurchase of shares | | | Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 7. Redemption of shares | | | Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | <u>N/A</u> | N/A |
| 8. Consideration issue | At price : | State currency | Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |

| Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|-----------------------------|----------------|--|--------|-------|--------|--|---|
| 9. Capital | | | Class of shares issuable (Note 1) | | | | | |
| reorganisation | | | | | | | | |
| | | | Issue and allotment date: (dd/mm/yyyy) | (/ | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | 1 |) | N/A | N/A |
| 10. Other | At price : | State currency | Class of shares issuable (Note 1) | | | | | |
| | | currency _ | Issue and allotment date: (dd/mm/yyyy) | (/ | 1 |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | | ĺ | N/A | N/A |
| | | | Total E.(| Ordina | ry sh | nares) | N/A | |
| | | | (Pr | eferen | ce sh | nares) | N/A | |
| | | | | (Ot | her (| class) | N/A | |
| | rease / (de etal of A to | * | ordinary shares during the | moı | ntŀ | 1 | (1) | N/A |
| | | | | | | | (2) | N/A |
| | rease / (de stal of A to | | preference shares during th | e m | 101 | nth | | N/A |
| | rease / (de tal of A to | | other classes of shares duri | ng 1 | the | e m | onth | N/A |
| (These fig Share Cap | | ıld be the | same as the relevant figure | s ui | nd | er l | II above ("Mov | vements in Issued |

| | Fe | or Main Board and GEM listed issuers |
|-----------------|---|--------------------------------------|
| Remarks (if any | y): | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | MA Xin | |
| Title: | Joint Company Secretary | |
| | (Director, Secretary or other duly authorised | d officer) |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.