

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2018

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer China Pacific Insurance (Group) Co., Ltd.

Date Submitted **01/03/2018**

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code :	02601 (Hong Kong Stock Exchange)	Description : H Shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of pre	ceding month	2,775,300,000	1.00	2,775,300,000
Increase/(decrease)		NIL		NIL
Balance at close of the	preceding month	2,775,300,000	1.00	2,775,300,000
(2) Stock code :	601601 (Shanghai Stock Exchange)	Description : A Shares		
		No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of pre	ceding month	6,286,700,000	1.00	6,286,700,000
Increase/(decrease)		NIL		NIL
Balance at close of the	month	6,286,700,000	1.00	6,286,700,000

9,062,000,000

2. Preference Shares

Stock code:	N/A	Description :	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding r	month _	N/A	N/A	N/A
Increase/(decrease	e)	-	N/A		N/A
Balance at close of	of the month	_	N/A	N/A	N/A
3. Other Classe Stock code:		Description :	N/A		
3. Other Classe Stock code:	s of Shares N/A	Description :	No. of other classes of shares	Par value	Authorised share capital
	N/A		No. of other classes of		
Stock code:	N/A of preceding r		No. of other classes of shares	(State currency)	share capital (State currency)

Total authorised share capital at the end of the month (RMB):

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1) H Shares	(2) A Shares	shares	of shares
Balance at close of preceding month	2,775,300,000	6,286,700,000	N/A	N/A
Increase/ (decrease) during the month	NIL	NIL	N/A	N/A
Balance at close of the month	2,775,300,000	6,286,700,000	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement durin	g the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares						
(Note 1)						
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) shares (Note 1)						
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1) shares						
				dinary shares) erence shares)	N/A	
			(1 ICI	(Other class)	N/A	
Total funds raised during the month from exercise of options	(State currency)		N/A	, ,		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A					
(dd/mm/yyyy)	17/11					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
				(Ordinary shares)	N/A	
			(P	Preference shares)	N/A	
				(Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy))	N/A					
2. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date		·				
(if applicable)						
(dd/mm/yyyy)	N/A					
3. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	N/A					
Subscription price	N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy)	N/A					
			Total C.	(Ordinary shares)	N/A	
				Preference shares)	N/A	
			,	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

(dd/	particulars including EGM approval date mm/yyyy), if applicable, class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A (/ /)		
	shares (Note 1)	N/A	N/A
2.	N/A (/ / /)		
	shares (Note 1)	N/A	N/A
3.	N/A		
	(/ /)		
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
2. Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
3. Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
4. Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

Type of Issue 5. Scrip dividend	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11	ĺ	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month N/A
6. Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		<u>N/A</u>	N/A
8. Consideration issue	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()	N/A	N/A

Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital			Class of shares issuable (Note 1)					
reorganisation								
			Issue and allotment date: (dd/mm/yyyy)	(/				
			EGM approval date: (dd/mm/yyyy)	(/	1)	N/A	N/A
10. Other	At price :	State currency	Class of shares issuable (Note 1)					
		currency _	Issue and allotment date: (dd/mm/yyyy)	(/	1)		
			EGM approval date: (dd/mm/yyyy)	(/		ĺ	N/A	N/A
			Total E.(Ordina	ry sh	nares)	N/A	
			(Pr	eferen	ce sh	nares)	N/A	
				(Ot	her (class)	N/A	
	rease / (de etal of A to	*	ordinary shares during the	moı	ntŀ	1	(1)	N/A
							(2)	N/A
	rease / (de stal of A to		preference shares during th	e m	101	nth		N/A
	rease / (de tal of A to		other classes of shares duri	ng 1	the	e m	onth	N/A
(These fig Share Cap		ıld be the	same as the relevant figure	s ui	nd	er l	II above ("Mov	vements in Issued

	Fe	or Main Board and GEM listed issuers
Remarks (if any	y):	
Submitted by:	MA Xin	
Title:	Joint Company Secretary	
	(Director, Secretary or other duly authorised	d officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.