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中國太平洋保險(集團)股份有限公司

CHINA PACIFIC INSURANCE (GROUP) CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02601)

POSITIVE PROFIT ALERT

This announcement is made by China Pacific Insurance (Group) Co., Ltd. (the “**Company**”) pursuant to provisions regarding disclosure of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of the directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, pursuant to the estimates by the financial department of the Company, it is expected that the unaudited accounts of the Company for the twelve months ended 31 December 2015 will record a significant increase of approximately 60% as compared to that of RMB11.049 billion in net profit and basic earnings per share of RMB1.22 attributable to the shareholders of the Company for the corresponding period in 2014, according to the statutory disclosure.

The Board wishes to inform the shareholders of the Company and potential investors that, the estimated significant increase as mentioned above is primarily due to the significant increase in investment yield for the twelve months ended 31 December 2015 as compared with the corresponding period in 2014. **The estimates above are solely based on preliminary assessments. Detailed and accurate financial figures will be officially disclosed in the 2015 annual report of the Company. Investors are advised to pay attention to investment risks.**

Shareholders of the Company and potential investors are advised to exercise caution when dealing in shares of the Company.

By Order of the Board
China Pacific Insurance (Group) Co., Ltd.
Gao Guofu
Chairman

Hong Kong, 27 January 2016

As of the date of this announcement, the Executive Directors of the Company are Mr. GAO Guofu and Mr. HUO Lianhong; the Non-executive Directors of the Company are Mr. WANG Jian, Mr. WANG Chengran, Ms. SUN Xiaoning, Mr. WU Jumin, Mr. WU Junhao, Mr. ZHENG Anguo and Ms. HA Erman; and the Independent Non-executive Directors of the Company are Mr. BAI Wei, Mr. LEE Ka Sze, Carmelo, Mr. LAM Chi Kuen, Mr. ZHOU Zhonghui and Mr. GAO Shanwen.