

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國太平洋保險(集團)股份有限公司

**CHINA PACIFIC INSURANCE (GROUP) CO., LTD.**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 02601)**

## **ANNOUNCEMENT ON THE APPROVAL OF THE PROPOSED ISSUANCE OF EXCHANGEABLE BONDS PROPOSED BY A SHAREHOLDER OF THE COMPANY**

This announcement is made by China Pacific Insurance (Group) Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the *Announcement in Relation to Exchangeable Bonds Proposed to Be Issued by A Shareholder of the Company* published by the Company dated 20 January 2015. The Company received a written notification in January 2015 from Shanghai State-owned Assets Operation Co., Ltd. (“**SSAOCORP**”), a shareholder of the Company, informing the Company that SSAOCORP proposed to issue certain bonds (the “**Exchangeable Bonds**”) that are exchangeable into a portion of the Company’s A Shares currently held by SSAOCORP (the “**Issuance**”).

It is hereby announced that the Company received a written notification from SSAOCORP on 17 August 2015 informing the Company that the Issuance has been approved by the State-owned Assets Supervision and Administration Commission of Shanghai Municipal Government and the China Securities Regulatory Commission, respectively.

By Order of the Board  
**China Pacific Insurance (Group) Co., Ltd.**  
**Gao Guofu**  
*Chairman*

Hong Kong, 18 August 2015

*As of the date of this announcement, the Executive Directors of the Company are Mr. GAO Guofu and Mr. HUO Lianhong; the Non-executive Directors of the Company are Mr. WANG Jian, Mr. WANG Chengran, Ms. SUN Xiaoning, Mr. WU Jumin, Mr. WU Junhao, Mr. ZHENG Anguo and Ms. HA Erman; and the Independent Non-executive Directors of the Company are Mr. BAI Wei, Mr. LAM Chi Kuen, Mr. ZHOU Zhonghui and Mr. GAO Shanwen.*